Company Equity												
	Tech Group	Total Tech %	% From Tech	Bus. Group	Total Business %	% From Business	Other %	Total %	# Shares	Sale Price	Current Value	Public at $50M
Todd	44.00%	33.75%	14.85%		11.25%	0.00%		14.85%	1,485,000	$3,531.00	$705,375	$7,425,000
Brian	46.00%	33.75%	15.53%	50.00%	11.25%	5.63%		21.15%	2,115,000	$5,029.00	$1,004,625	$10,575,000
Jack	10.00%	33.75%	3.38%		11.25%	0.00%		3.38%	337,500	$802.50	$160,313	$1,687,500
Ken Hu, etc.		33.75%	0.00%	0.00%	11.25%	0.00%		0.00%	0	$0.00	$0	$0
Alicia		33.75%	0.00%	14.00%	11.25%	1.58%		1.58%	157,500	$374.50	$74,813	$787,500
Clyde		33.75%	0.00%	14.00%	11.25%	1.58%		1.58%	157,500	$374.50	$74,813	$787,500
Albert		33.75%	0.00%	22.00%	11.25%	2.48%		2.48%	247,500	$588.50	$117,563	$1,237,500
Reserved					11.25%	0.00%		0.00%	0	$0.00	$0	$0
Stock Purchase							15.00%	15.00%	1,500,000	$0.00	$712,500	$7,500,000
Investors							40.00%	40.00%	4,000,000	$0.00	$1,900,000	$20,000,000
	100.00%		**33.75%**	**100.00%**		**11.25%**	**55.00%**	**100.00%**	**10,000,000**	**$10,700.00**	**$4,750,000**	**$50,000,000**

Shares Issued	10000000					
Share Price	$0.0024	(0.24 cents)				
Purchased	4500000					
Buy In Cost	$10,700					
Equity	$1,900,000		**Price Per Share**		**# of shares**	**% of company**
Post Money	$4,750,000		$10,700	$0.11	100,000	1.00%
			$100,000	$0.33	300,000	3.00%
			$1,800,000	$0.49	3,700,000	37.00%
			$1,910,700	$0.47	4,100,000	41.00%

Buy-In budget	
Programmer for 3 months	7,200
Incorporation costs	1,000
Xerox costs	500
Miscellaneous expenses	1,000
Demonstration video	1,000
Total	**10,700**

	Man Months	% Equity	Months/%
Alicia&Clyde = 5 months @ 0.5 time	2.50	1.58%	0.63
Brian = 6 years @ full time	72.00	21.15%	0.29
Todd = 3.5 years @ full time	42.00	14.85%	0.35
Jack = 2 years @ half time, plus funding	12.00	3.38%	0.28
Albert = 3 months full time, 9 months half time	3.75	2.48%	0.66

Public at $200M	Shares Sol	% Sold	% Left
$29,700,000	33,000	0.330%	14.52%
$42,300,000	47,000	0.470%	20.68%
$6,750,000	7,500	0.075%	3.30%
$0	0	0.000%	0.00%
$3,150,000	3,500	0.035%	1.54%
$3,150,000	3,500	0.035%	1.54%
$4,950,000	5,500	0.055%	2.42%
$0			
$30,000,000			
$80,000,000			
$200,000,000	**$100,000**	**1.0%**	**44.0%**